

MEZZANINE CAPITAL FINANCING (REAL ESTATE)

WE WILL SUPPORT YOU DURING THE ENTIRE PROCESS

Austria's real estate market has been developing for decades and has become an increasingly attractive asset class in recent years. Mezzanine capital financing plays an increasing role in supporting this fast-paced lucrative market.

WE WILL FIND
THE RIGHT
APPROACH FOR
YOU!

We will find a customized path to your goals

We are Matchmakers

We represent project
leaders and shrewd
investors

Our expert knowledge of the
Austrian real estate market can
help you achieve your goals

WHAT WE OFFER

- We regularly connect companies with the right investors to help fill the gap between an owner's equity and traditional bank financing
- Our One-Stop-Shop principle means we will assist you from first contact right along through to the closing of your project
- Our specialists can help you determine if mezzanine financing is suitable for your needs and put you in touch with leading finance providers, who can provide quick and tailor-made solutions
- We have complete understanding of this type of financing and will accelerate the process of obtaining your mezzanine financing

Other Services:

- ✓ Business Relocation
- ✓ Bank Account Opening
- ✓ Immigration
- ✓ Family Office / Holding Company
- ✓ M&A - Investment Opportunities

Why Mezzanine financing?

- ✓ Mezzanine financing is ultimately a way for companies to grow faster
- ✓ For many businesses, mezzanine financing is not viewed as permanent capital, but instead solution-oriented capital that serves a specific purpose and can be later replaced with lower cost capital i.e. senior debt
- ✓ Mezzanine financing provides a highly flexible arrangement, allowing tailor-made solutions to meet specific cash flow requirements of the business
- ✓ Mezzanine financing is always a lower cost alternative to raising equity or selling shares to an investor



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